

**GROWTH ORIENTED ACCOUNTING FIRM
% Panhandle Chapter of the TSCPA
P.O. BOX 20165
AMARILLO, TX 79114**

July 15, 2008

Dear colleague(s):

Please forgive this intrusion on your time. We are a multi-partner full service Amarillo CPA firm in practice for over 30 years and understand the rigors of the profession as well as the challenges of time management, so we will be brief. If this letter finds you contemplating a transition into another phase of your life, please be aware of our desire to acquire a quality public accounting practice in Amarillo as a means of providing our professional staff additional growth opportunities. We are aware of your reputation, and would be interested in visiting with you regarding the possibilities, if you're truly interested. All communications would be on a strictly confidential basis, and depending on the results of preliminary conversations, could require a more substantial time investment as due diligence work commences on both sides.

If you have an interest, please provide some contact information below and return this letter in the envelope provided. Your prompt attention is appreciated.

Sincerely,

Fellow CPA's

Yes, I (we) could be interested and would be willing to take part in preliminary confidential conversations:

Contact person _____

Phone number _____

Preferred contact time _____

Please Note: All letters sent to the address above will not be opened at the Chapter Office. They will be forwarded under separate cover to the firm that has offered this letter.