

8 Hours of CPE *

Agenda:

- Preparer Penalties & Ethics
(2 hours)
- How To Interview a Client
(1 hour)
- IRS Hot Topics
(1 hour)
- Bank Secrecy Act
(1 hour)
- Cancellation of Debt
(1 hour)
- EITC Due Diligence
(1 hour)
- IRS Panel Discussion
(1 hour)

(*Texarkana 6 hours)



Texas and New Mexico 2009 Regional Practitioner Meetings

Hosted by:

- Internal Revenue Service– Stakeholder Liaison**
- Texas & New Mexico National Associations of Tax Professionals**
- Texas & New Mexico Small Business Development Centers**
- Texas Association of Financial and Tax Specialists**
- Texas & New Mexico Society of Enrolled Agents**
- Texas Society of Certified Public Accountants**

The organizations above are partnering in Texas and New Mexico to bring CPE hours to tax professionals for a day of informative sessions.

In addition, you'll get the opportunity to hear directly from officials of several IRS divisions. So get your questions ready. Seating is limited so be sure and register early!

Six Locations!
Session time: 8:00 am - 4:30 pm*
Check in : 7:30 am
To register: Call or email your location (see below)
 (* Texarkana 9:45—4:45)

Funded in part through a cooperative agreement with the U.S. Small Business Administration. All opinions, conclusions or recommendations expressed

Texarkana, TX
May 19, 2009
ONLY 6 Hours of CPE
9:45—4:45
 Contact:
 Velena McRae, IRS
 214-413-5568
 Texarkana Library
 600 W 3rd St
Registration fee \$20
(includes lunch)

Edinburg
June 2, 2009
 Contact Bianca Hammond
 UTPA SBDC
 2412 S. Closner Blvd
 Edinburg, TX 78539
(956) 292-7542 or
bhammond@utpa.edu
Registration fee \$25
(includes lunch)

Corpus Christi, TX
June 4, 2009
 To Register, please call the
 Del Mar College
 Registration office at
 (361) 698-1328
 Del Mar College SBDC
 3209 S. Staples, Room 106
 Corpus Christi, TX 78411
Registration fee \$25
(includes lunch)

Amarillo, TX
July 28, 2009 (Tues)
 Happy State Bank
 701 S. Taylor
 Virgil Patterson Auditorium
 Amarillo, TX 79101
 806-372-5151
 Contact: Gina Woodard
 gina@wtsbdc.com
Registration fee: \$20.
<http://www.regonline.com/Checkin.asp?EventId=724028>

Santa Fe, New Mexico
Sept. 1, 2009
Santa Fe
Business Incubator.
3900 Paseo del Sol
Santa Fe, NM
Contact the Santa Fe SBDC
505-428-1343 to register

Las Cruces New Mexico
Sept. 3, 2009
 Contact:
 Fred Owensby
 Dona Ana Community
 College SBDC
 2345 E. Nevada Ave.
 L.C. NM 88001
(575) 527-7601
Registration Fee:
TBA

